

## **GRAND RONDE HOUSING DEPARTMENT**

28450 Tyee Road – Grand Ronde, Oregon 97347 – (503)879-2401 – Fax (503)879-5973 www.grtha.org

# GRANT APPLICATION CHECKLIST Home Repair

### Dear GRHD Grant Applicant:

Thank you for your interest in our Grant Program(s). Please complete <u>all</u> pages of the attached application. This checklist is a reference of important items that are needed in order to process the application, including the Authorization(s) for Release of Information, W9's, signatures, etc. Please provide the following verification for household members as indicated:

mousehold members as maleated.
□ 1. <b>INCOME</b> – Please list and show proof of all sources of income earned or received (social security, disability payments, workman's compensation, wages, retirement benefits, self-employment, monthly child support, TANF (welfare) payments excluding food stamps, etc.). <i>A copy of your most recent tax returns (1040 long form is preferred) is a good verification source</i> . Other acceptable sources of verification include proof of CURRENT, and previous month's wages (minimum), bank statements that show the source of direct deposit are acceptable, check stubs, Benefit letter(s), and per capita statements are some of the documentation accepted.
□ 2. <b>ASSETS</b> – List all checking accounts, savings accounts, real estate, investments, retirement accounts, mobile homes, recreation vehicles, money market accounts, savings bonds, CDs etc. must be listed in the "Assets" section of the application.
☐ 3. <b>SOCIAL SECURTIY CARDS</b> – a copy is required for every household member who is two (2) years of age and older.
☐ 4. <b>PHOTO I.D</b> . – Photo identification is required for every household member age eighteen (18) and older. Tribal ID is an acceptable, preferred identification source for the primary applicant (Tribal member), Driver's License, Veteran ID, School ID.
$\square$ 5. <b>W-9</b> – A W-9 for every adult (18+) household member is required. Two (2) are included with the application; please make the necessary number of copies.

### All adults age 18+ are required to sign and date the Authorization for Release of Information.

Failure to complete the application or provide the required information will delay the application process. When completing the application please type or print legibly.

2015 HUD Income Limits						
# in	tin Estimated HUD Median HUD Low Income Limit Home Repair					
Family	Income	(80% of Median)	Income Limits			
1	\$51,730	\$ 41,200	\$52,076			
2	\$59,120	\$47,050	\$70,944			
3	\$66,510	\$52,900	\$79,812			
4	\$73,900	\$53,800	\$88,680			
5	\$79,812	\$63,550	\$95,774			
6	\$85,724	\$68,250	\$102,869			
7	\$91,636	\$72,950	\$109,963			



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### **HOME REPAIR GRANT APPLICATION**

This program provides grants to income eligible homeowners for health and safety repairs to their primary residence. These are basic repairs and are limited to: roofs, wood damage, heating, plumbing, electrical, foundations and weatherization.

This program restricts participation to households with income at or below 120% of the median income. Further, your income information will be used to determine if HUD funds may be used in the funding process. GRHD utilizes HUD funds to assist members in the very low income levels in HUD-approved programs. For more information, please review Section D of the General Provisions within the Tribal Housing Grant Programs Policies & Procedures.

**APPLICANT/DESIGNATED CONTACT:** Enter the primary applicant's information here. There is a section below to give the name of an authorized person to give/receive information pertaining to this application. Name: Middle Last First Address: Street County City State □Home □Cell Alternate #: ( ) \_\_\_\_\_Best time to contact: \_\_\_ \*Best way to contact you:\_\_\_\_\_ Person authorized to give/receive information regarding this application if other than applicant (spouse, girlfriend, boyfriend etc.): \_\_\_\_\_ Relationship to Applicant: \_\_\_\_\_ **Applicant's Initials** \_\_\_\_\_\_ (by initialing I, the Applicant, understand and authorize the person mentioned above to give/receive information regarding my application)

<sup>&</sup>lt;sup>1</sup> GRHD requires that all applicants and household members sign an Authorization for Release of Information so that information contained herein can be verified by third party sources. While other adult (18+) household members are not applicants, information for all household members must be included for application to be considered complete. Incomplete applications will not be processed.

**HOUSEHOLD INFORMATION:** List all persons who reside in the home on a permanent, full time basis. List the applicant first (SELF), then list all other household members. Please list names as they appear on each person's Social Security card.

Legal Name	Relationship to Applicant	Date of Birth	Social Security Number <sup>3</sup>	Full Time Student <sup>4</sup>	Gender	Tribal Roll # <sup>5</sup>
	SELF			$\square$ Y $\square$ N	□M□F	
				$\square$ Y $\square$ N	□M□F	
					□M□F	
					□м□ғ	
					□M□F	
					□M□F	
				□Y□N	□M□F	

	1					
					□M□F	
Does any household member hav voluntary basis, is being collecte eligibility.)	•	•		•	•	-
NOTICE OF RIGHT TO REASONAL recognizes the need to facilitate qualified individuals with disable necessary for an individual with services programs. For more in Reasonable Modification, please available at <a href="https://www.grtha.org">www.grtha.org</a> , GRHE	ate reasonable a ilities, such as a a a disability to b aformation includ review GRHD's	accommodation change in change in change in change instruction Reasonable A	ns and reasonable GRHD's policies, por r participate in GRH ns of filing for a ccommodation and	e modificat ractices, or ID's rental Reasonable Reasonabl	ions to eli services, vassistance c Accommo e Modificat	gible and which are or housing dation o ion Police
If any household member require application, please describe requauxiliary aids would be beneficial required prior to authorization for	uested accommod Il to accommodat	lation/modifica e a household	ation here. <b>Please</b>	indicate if	an accessib	le unit o

<sup>&</sup>lt;sup>2</sup> Include each household members name, the relationship to the applicant/designated contact, date of birth, Social Security number, and Tribal roll number if Grand Ronde Tribal member.

<sup>&</sup>lt;sup>3</sup> Social Security number verification must be provided for all household members over the age of two (i.e. copy of Social Security card).

<sup>&</sup>lt;sup>4</sup> Verification of school enrollment must be provided for all students over the age of 18.

<sup>&</sup>lt;sup>5</sup> Tribal enrollment verification must be provided for all Tribal members.

**INCOME:** Please list income from <u>all sources</u> for each member of the household, including (but not limited to) wages/salaries, self-employment or business income, per capita payments, interest and dividends, Social Security payments (State and Tribal), retirement benefits and pensions, disability or death benefits, unemployment or disability compensation, TANF/welfare assistance (not including food stamps/SNAP), veterans' assistance (State/Tribal), grants, alimony, and child support. <u>All</u> applicants MUST provide verification of each source of income in the form of a 1040 (long) form, or if not available, separate verification for each source of income.

If an applicant/household member has no source of income, please list that household member and enter "None" for Source and "\$0" for Amount. If no verification can be provided that Applicant/household member has no income, he/she will be required to complete a separate certification.

Applicant	Income Source (i.e., Employment, SSI, TANF)	Amount	Frequency (i.e., monthly/weekly)	Verification Attached <sup>6</sup> (i.e., Check Stub/W-2 etc.)
		\$		
		\$		
		\$		
		\$		

Does anyone outside of your househo ☐ NO ☐ YES If yes, please explain		• • • • • • • • • • • • • • • • • • • •	any of the household I	oills?				
<b>ASSETS:</b> List all assets belonging to each applicant, including (but not limited to) savings accounts, checking accounts, safe deposit boxes, homes, revocable trusts available to an applicant, rental property or other capital investments, stocks, bonds, treasury bills, certificates of deposit, money market accounts, individual retirement and Keogh accounts, retirement and pension funds, life insurance policies available to an applicant before death, personal property held as an investment (such as gems, jewelry, coin collections, antique cars, etc.), lump sum or one-time receipts (such as inheritances, capital gains, lottery winnings, victim's restitution, insurance settlements and other amounts not intended as periodic payments), mortgages or deeds of trust held by an applicant.								
Household Member	Type of Asset	Location of Asset	Current Value of	Income/Interest				
		(bank, etc.)	Asset <sup>7</sup>	Rate of Asset				
			\$					
			\$					
Has any household member sold or disposed of any asset(s) in the last two years?   NO YES If yes, who? Please explain.  GENERAL INFORMATION: Has any household member ever received any type of local, state, or federal housing								
assistance or grant?  □ NO □ YES If yes, which household member? Please explain.								
Has any household member ever red □ NO □ YES If yes, which househol		_						

<sup>&</sup>lt;sup>6</sup> Examples of Income Verification: W-2's, tax returns, employee check stubs *(must include employer name, address, and contact information)*, SSI Statement, Tribal per capita distribution statement, orders for child support and/or alimony, bank statements, unemployment insurance benefit statements.

<sup>&</sup>lt;sup>7</sup> If any applicant owns an asset (such as real property) which has an unpaid balance on a loan secured by that asset, verification of the unpaid balance must be provided.

Is any household member on the waitlist, or have a pending application for any other GRHD program?  ☐ NO ☐ YES If yes, which household member? Please explain
Has, or will, any household member apply for a grant in conjunction with this application?  ☐ NO ☐ YES If yes, which household member? Please explain.
Does any household member currently owe money to either the Confederated Tribes of Grand Ronde or GRHD?  ☐ NO ☐ YES If yes, which household member? Please explain.
Does any household member currently owe money to any federally assisted housing program?  ☐ NO ☐ YES If yes, which household member? Please explain.
Has any household member ever been denied assistance or been required to repay money for knowingly misrepresenting information to a federally assisted housing program?  □ NO □ YES If yes, which household member? Please explain.
Has any household member ever used any name(s) or Social Security number(s) other than the one listed on your Social Security card?  NO YES If yes, who? Please explain.
Are any members of the household related by blood or marriage to any of the following Tribal officials or employees: members of Tribal Council, members of GRHD committee or GRHD employee?  □ NO □ YES If yes, please list household member(s), name of related official/employee, and relationship to them.  Household member(s)
Related official/employee Relationship
<b>APPLICANT'S INTENDED USE OF GRANT FUNDS:</b> Please write a brief description of your intended use of grant funds and justification for these changes/improvements. The use of grant funds may be changed from what is listed below; however, use of funds must comply with policy standards and be approved by GRHD.
<b>RESIDENCE INFORMATION:</b> Is the residence which would benefit from the grant funds your primary residence? $\square$ NO $\square$ YES
Is the residence zoned residential? ☐ NO ☐ YES
Do you own, rent or lease the residence? <sup>8</sup> ☐ OWN ☐ RENT ☐ LEASE

<sup>&</sup>lt;sup>8</sup> If you are not the owner of the residence, a copy of the lease and written consent from the owner must be provided.

Are you current on all mortgage/rental pa  ☐ YES ☐ NO If not, please explain	ayments associated	J with the residence?	
Type of Home: ☐ Wood-frame ☐ Manufa	actured   Mobile	□ Other:	
PAYBACK PERIOD/USEFUL LIFE: The NAPhousing unit that receives HUD funds. This required to repay a portion of the funds in For more information, please review Sect Policies & Procedures.	is period is known a f you sell your hom	as a useful life. If you receive HUD furne within a certain timeframe after re	nds, you may be eceiving the HUD funds
<b>APPLICANT DECLARATION:</b> I certify all infaccurate and complete to the best of my the purpose of verifying eligibility. Furthe may be subject to penalty under federal, any assistance received.	knowledge. I unde er, I understand tha	rstand that the information I am provited in the provide false, incomplete or inactions in the provide false, incomplete or inactions.	viding will be used for ccurate information I
Applicant		Date	
Return completed applications with <u>all s</u> Information to:	supporting/verifyin	ng documentation, and <u>signed</u> Autho	rization for Release of
Grand Ronde Housing Department 28450 Tyee Road Grand Ronde, Oregon 97347	OR	Fax: (503) 879-5973	

Assistance is subject to current eligibility requirements, and availability of funding.

**NOTICE:** The receipt of grant funds may be considered taxable income in the year received depending on your financial circumstances.



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# <u>Authorization for Release of Information</u>

I, the undersigned, hereby authorize and direct any agencies, offices, groups, organizations, businesses or individuals to furnish information concerning myself and/or my household to the Grand Ronde Housing Department (GRHD), its duly authorized representative and/or its contracted agent for purposes of verifying my eligibility to receive benefits from GRHD.

Those that may be asked to release the information include, but are not limited to: the Confederated Tribes of Grand Ronde, background screening agencies, the U.S. Social Security Administration, the U.S. Department of Veterans Affairs, the United States Postal Service, medical professionals and facilities, current and previous employers, childcare providers, unemployment and employment agencies, banks and other financial institutions, social service and welfare agencies, support and alimony providers, retirement systems, informal support providers, credit providers and credit bureaus, courts and law enforcement agencies, current and previous landlords, public housing agencies, utility companies, schools and colleges, and scholarship providers.

I understand that, depending on program policies and requirements, verifications and inquiries that may be requested include but are not limited to: identity, employment, marital status, household composition, medical or health issues, income, assets, debts, credit history, criminal activity and legal issues, rental history, school enrollment verification and/or transcripts, Federal benefits, State benefits, Tribal benefits and local benefits.

I understand I have a right to review any information received in accordance with my release, and have a right to correct any information that I can prove is incorrect.

I acknowledge that a photocopy or facsimile copy of this authorization may be deemed the equivalent of the original and may be used as a duplicate original.

I understand that I may revoke this authorization in writing at any time, except to the extent that action has been taken in reliance on this authorization. If this authorization has not been revoked, it will terminate 15 months from the date signed.

I understand that if I, or any adult household member, fail to sign this authorization, or revoke this authorization prior to completion of necessary verifications and inquiries, it may constitute grounds for denial or termination of assistance or tenancy, or both.

Applicant	(Printed Name)	Date
Co-Applicant or Adult Household Member	(Printed Name)	Date
Co-Applicant or Adult Household Member	(Printed Name)	Date
Co-Applicant or Adult Household Member	(Printed Name)	Date



# Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

iiitoiiiai i	overlad colvido							
	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.							
page 2.	Pusiness name/disregarded entity name, if different from above							
uo <b>s</b>	Check appropriate box for federal tax classification; check only <b>one</b> of the following seven boxes:  Individual/sole proprietor or C Corporation S Corporation Partnership single-member LLC	te certain en instruction	tions (codes a tities, not indi ns on page 3): ayee code (if a	ividuals; see :				
Print or type	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partners  Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box i the tax classification of the single-member owner.		_	n from FATCA				
흔드	Other (see instructions) ▶		,	counts maintained	outside the U.S.)			
ecific	5 Address (number, street, and apt. or suite no.)	Requester's na	me and address	s (optional)				
See <b>Sp</b>	6 City, state, and ZIP code	_						
	7 List account number(s) here (optional)							
Part	Taxpayer Identification Number (TIN)							
backup residen	our TIN in the appropriate box. The TIN provided must match the name given on line 1 to aw withholding. For individuals, this is generally your social security number (SSN). However, 1 alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other it is your employer identification number (EIN). If you do not have a number, see <i>How to general</i>	for a	I security numl	per				
	the account is in more than one name, see the instructions for line 1 and the chart on page	Form	over identificat	ion number				
	es on whose number to enter.	4101	-					
Part	Certification	<u> </u>						
Under	penalties of perjury, I certify that:							
1. The	number shown on this form is my correct taxpayer identification number (or I am waiting for	r a number to b	e issued to m	ie); and				
Serv	not subject to backup withholding because: (a) I am exempt from backup withholding, or (bice (IRS) that I am subject to backup withholding as a result of a failure to report all interest inger subject to backup withholding; and							
3. I am	a U.S. citizen or other U.S. person (defined below); and							
4. The I	ATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting	ng is correct.						
becaus interest general	ation instructions. You must cross out item 2 above if you have been notified by the IRS to you have failed to report all interest and dividends on your tax return. For real estate transpaid, acquisition or abandonment of secured property, cancellation of debt, contributions to y, payments other than interest and dividends, you are not required to sign the certification ons on page 3.	sactions, item 2 to an individual	does not appretirement an	oly. For mort rangement (	tgage (IRA), and			
Sign Here	Signature of U.S. person ► D	ate ▶						

### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

#### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.



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	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.							
page 2.	Pusiness name/disregarded entity name, if different from above							
uo <b>s</b>	Check appropriate box for federal tax classification; check only <b>one</b> of the following seven boxes:  Individual/sole proprietor or C Corporation S Corporation Partnership single-member LLC	te certain en instruction	tions (codes a tities, not indi ns on page 3): ayee code (if a	ividuals; see :				
Print or type	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partners  Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box i the tax classification of the single-member owner.		_	n from FATCA				
흔드	Other (see instructions) ►		,	counts maintained	outside the U.S.)			
ecific	5 Address (number, street, and apt. or suite no.)	Requester's na	me and address	s (optional)				
See <b>Sp</b>	6 City, state, and ZIP code	_						
	7 List account number(s) here (optional)							
Part	Taxpayer Identification Number (TIN)							
backup residen	our TIN in the appropriate box. The TIN provided must match the name given on line 1 to aw withholding. For individuals, this is generally your social security number (SSN). However, 1 alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other it is your employer identification number (EIN). If you do not have a number, see <i>How to general</i>	for a	I security numl	per				
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Part	Certification	<u> </u>						
Under	penalties of perjury, I certify that:							
1. The	number shown on this form is my correct taxpayer identification number (or I am waiting for	r a number to b	e issued to m	ie); and				
Serv	not subject to backup withholding because: (a) I am exempt from backup withholding, or (bice (IRS) that I am subject to backup withholding as a result of a failure to report all interest inger subject to backup withholding; and							
3. I am	a U.S. citizen or other U.S. person (defined below); and							
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becaus interest general	ation instructions. You must cross out item 2 above if you have been notified by the IRS to you have failed to report all interest and dividends on your tax return. For real estate transpaid, acquisition or abandonment of secured property, cancellation of debt, contributions to y, payments other than interest and dividends, you are not required to sign the certification ons on page 3.	sactions, item 2 to an individual	does not appretirement an	oly. For mort rangement (	tgage (IRA), and			
Sign Here	Signature of U.S. person ► D	ate ▶						

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## **DOCUMENTATION SHEET**

Copies Social Security Cards	Copies of Photo I.D.